



Quick Reference Guide

Help Menu

Quick Reference Guide... See a description of the purpose and usage of the interface elements.

My Estate Organizer Web Site... Browse more information about My Estate Organizer and WealthWebGurus.

User Agreement... Legal agreement regarding usage of My Estate Organizer.

About My Estate Organizer... The purpose of My Estate Organizer and more.

File Menu

New Create a new estate profile.

Open... Open an existing profile.

Save Save the current profile.

Save As... Save the current profile with a new file name.

Export... Save as a text .csv file.

Set Password... Add, change or remove the password for the profile.

Page Setup... Set your printer options before printing.

Print Preview... See on-screen the printed pages before printing. *

Print... Print the current profile.

Print Preview Unfilled Organizer... See on-screen an unfilled organizer. *

Print Unfilled Organizer... Print an unfilled organizer.

Exit Quit My Estate Organizer.

Tool Bar

- New
- Open...
- Save
- Print...
- Print Preview...
- Quick Reference Guide...

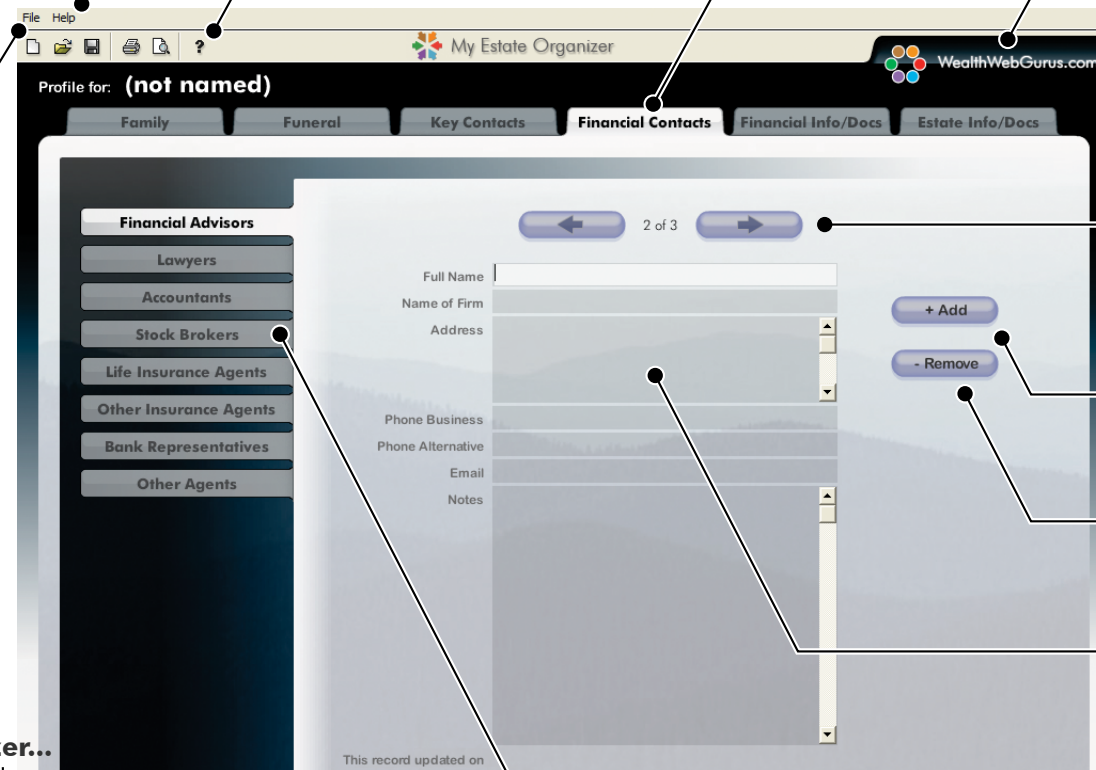
Main Tabs

Click one of these Main Tabs to show its information.

Note: all the Main Tabs have Sub Tabs

Web Link

Click this link to visit the web site of your "My Estate Organizer" distributor.



Page Navigation

Click the arrows to go to the next or previous record.

+ Add Button

Click to add a new record.

- Remove Button

Click to delete the current record you are viewing.

Fields

Areas where you type your information. Use the notes field for extra information.

Sub Tabs

Sub categories of the Main Tabs

* to exit a print preview, hit the "Esc" key on the top-left of your keyboard.